

ANGAS SECURITIES LIMITED ABN 50 091 942 728
AUSTRALIAN FINANCIAL SERVICES LICENCE NO. 232 479

30 August 2013

UPDATE

On 9 August 2013 Angas informed investors and potential investors in its Consolidated Supplementary Prospectus lodged with the Australian Securities and Investments Commission (ASIC) of the outstanding steps to be undertaken in order to complete the Independent Business Review process and of the commitment of Angas and its Trustee to working towards having the Independent Business Review process completed by 31 August 2013.

The proposed timing for completion of the Independent Business Review process will not now be achieved. Angas continues to engage with the Trustee to work towards completion of the process as soon as practicable.

Angas will lodge a further Supplementary Prospectus with ASIC to update investors shortly.

EDWINA STARCK Company Secretary