



**CAPITAL
GROUP™**

The Capital Group Companies, Inc.
333 South Hope Street
Los Angeles, California 90071-1406

27 August 2013

BY FAX - ORIGINAL IN POST
(61 8 9382 1411)

African Petroleum Corporation Limited
32 Harrogate Street
West Leederville, Western Australia
6007

Re: Notice of Change in Interests of Substantial Shareholder under Section 671B

Claire Tolcon:

Enclosed is a Notice of Change in Interests of Substantial Shareholder under Section 671B dated 26 August 2013. Please note that a copy of this report has been sent to the Australian Stock Exchange.

Neither the Capital Group Companies, Inc. nor any of its affiliates own shares of your company for its own account. Rather, the shares reported on Form 604 are owned by accounts under the discretionary investment management of one or more of the investment management companies that make up the Capital Group Companies, Inc.

For the purpose of this Notice, an outstanding share balance of 1,694,433,100 shares was used to calculate the percentage of holdings of the relevant share capital. We believe this outstanding share balance is current; however, if this number is not accurate, please contact us as soon as possible so that we may make the necessary revisions to this Notice.

Should you have questions or require additional information, please contact Gina Martinez or Vivien Tan at (213) 615-0469, or send a fax message to (213) 615-4056. Alternatively, you may contact us via e-mail at GRGroup@capgroup.com.

Regards,

Christopher Aquino
Compliance Associate

Form 604

Corporations Act 2001 Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme African Petroleum Corporation Limited

ACN/ARSN

1. Details of substantial holder(1)

Name The Capital Group Companies, Inc.

ACN/ARSN (if applicable) n/a

There was a change in the interests
of the substantial holder on

26 August 2013

The previous notice was dated

09 July 2013

The shares reported were owned by accounts under the discretionary investment management of 1 investment management company (Capital Research and Management Company) which is a direct or indirect subsidiary of The Capital Group Companies, Inc., 333 South Hope Street, 55th Floor, Los Angeles, California 90071.

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Shares	154,912,236 shares	9.1424%	125,308,463 shares	7.3953%

The shares being reported under this section are owned by accounts under the discretionary investment management of 1 investment management company (Capital Research and Management Company) which is a direct or indirect subsidiary of The Capital Group Companies, Inc., 333 South Hope Street, 55th Floor, Los Angeles, California 90071.

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
10 July 2013 - 26 August 2013	The Capital Group Companies, Inc.	Disposition of Shares	Average price of 0.1000 AUD	(29,603,773) Ordinary Shares	(29,603,773)

See Annexure A dated 09 July 2013

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (6)	Nature of relevant interest (6)	Class and number of securities	Person's votes
		none			
See Annexure A dated 26 August 2013 (copy attached)					

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

6. Addresses

The addresses of persons named in this form are as follows:

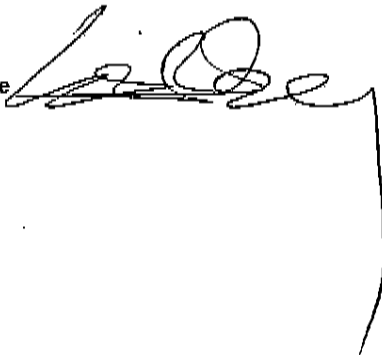
Name	Address
The Capital Group Companies, Inc.	333 South Hope Street, 55 th Floor Los Angeles, CA 90071

Signature

print name: Walter R. Burkley

Capacity: Senior Counsel

sign here



date

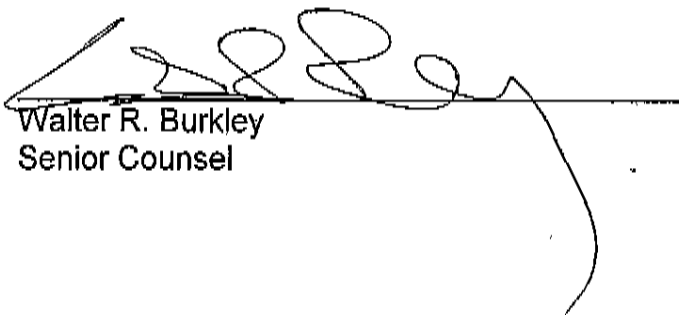
27 August 2013

Annexure "A"

This is the Annexure of 1 page marked Annexure "A" referred to in Form 604 signed by this corporation dated 26 August 2013.

The Capital Group Companies, Inc.

By:

A handwritten signature in black ink, appearing to read 'W. Burkley', is written over a horizontal line. A long, thin, curved line extends from the bottom of the signature downwards and to the right.

Walter R. Burkley
Senior Counsel

Australia Annexure**African Petroleum Corporation Limited****26 August 2013****CG Investment Management Company**

Capital Research and Management Company

Account Number

11000035

11000036

11000075

11000076

Number of Shares

64,234,727

30,658,000

13,550,909

16,864,827

125,308,463

% Held**GRAND TOTAL****125,308,463****7.40%**

Nominee List**African Petroleum Corporation Limited****26 August 2013****Nominee Name**

Chase Manhattan Bank Australia Limited
Level 36 World Trade Centre
Jamison Street
Sydney, NSW 2000 Australia

11000036	30,658,000
11000076	16,864,827

Total Shares: 47,522,827

Westpac Custodian Nominees
50 Pitt Street, 8th Floor
Sydney, NSW 2000
Australia

11000035	64,234,727
11000075	13,550,909

Total Shares: 77,785,636
