

20th of August 2013

M2L Holdings Limited - MLH

MARKET ANNOUNCEMENT

Continued suspension from trading

The Company will remain under a continuous suspension from trading due to failure to pay Annual Listing Fees by the due date according to NSX Listing Rule 2.18(1).

The securities of the Company will be restored to trading once it has satisfied its obligations according to the NSX Listing Rules.

If the Company fails to pay its fees by 16 September 2013 the Company will be automatically delisted.

For further information, please visit the NSX website – www.nsx.com.au .

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