

Hamilton Securities Limited
ACN 138 270 201

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Hamilton NSW 2303
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Hamilton NSW 2303

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16 August 2013

The Manager
Company Announcements Office
NSX
Level 2, 117 Scott Street
Newcastle NSW 2300

Dear Sir/Madam,

**Hamilton Securities Limited (NSX: HSE)
Rights Issue**

Attached is a copy of an ASIC Form 484 relating to the recent rights issue for Hamilton Securities Limited.

Yours faithfully

HAMILTON SECURITIES LIMITED



MELANIE HOLMES
COMPANY SECRETARY

Change to company details

Company details

Company name

HAMILTON SECURITIES LIMITED

Australian Company Number (ACN)

138 270 201

Lodgement details

Who should ASIC contact if there is a query about this form?

Name

REES PRITCHARD PTY. LIMITED

ASIC registered agent number (if applicable)

1333

Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this form is true and complete

Name

MELANIE HOLMES

Capacity

Secretary

Signature

Date signed

09-08-2013

C2 Issue of shares

New share issues are listed in the table below.

| Share class code | Number of shares issued | Amount paid per share | Amount unpaid per share |
|------------------|-------------------------|-----------------------|-------------------------|
| A | 327534 | 1.00 | 0.0 |

Earliest Date of issue **12-07-2013**

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

| Share class code | Full title if not standard | Total number of shares | Total amount paid on these shares | Total amount unpaid on these shares |
|------------------|----------------------------|------------------------|-----------------------------------|-------------------------------------|
| A | CLASS A | 2118274 | 2344148.75 | 0.00 |

Earliest date of change **12-07-2013**
