

COMMENCEMENT OF OFFICIAL QUOTATION

OceanEthix International Holdings Limited - (OCX)

OceanEthix International Holdings Limited will be admitted to the official list of the National Stock Exchange of Australia on Friday, 2nd August, 2013.

Quotation of the following securities will commence on Tuesday, 6th August 2013.

Newcastle
Level 2, 117 Scott Street,
Newcastle, NSW, 2300

Melbourne
Suite 1.2, 415 Riversdale Road
Hawthorn East, VIC, 3123

Sydney
Level 34, 50 Bridge Street
Sydney, NSW, 2000

www.nsx.com.au
ABN: 11 000 902 063

Principal Activities	Aquaculture
Quoted Securities	220,657,266 ordinary fully paid shares
NSX Trading Code	OCX
Commencement of Trading	11:00 am AEST, Tuesday, 6 th of August 2012
ISIN	AU000000OCX2
Registered Office	4 Russell Avenue Frenchs Forest NSW 2086
Company Secretary	Mr. Derek Condell
Share Registry	Boardroom Pty Limited Level 7 207 Kent Street Sydney NSW 2000 Ph: 1300 737 760 Fx: 1300 653 459
Accounts Balance Date	30 th June
CHESS	Participating
CHESS UIC	75098
Restricted Securities	59,342,734 (6 th August 2015)
Nominated Adviser	Collins Street Group Pty Ltd Level 13 350 Collins Street Melbourne VIC 3000