

Hamilton Securities Limited
ACN 138 270 201

10 Murray Street
Hamilton NSW 2303
PO Box 413
Hamilton NSW 2303

Telephone +61 2 4920 2877
Facsimile +61 2 4920 2877

10 July 2013

The Manager
Company Announcements Office
NSX
Level 2, 117 Scott Street
Newcastle NSW 2300

Dear Sir/Madam,

Hamilton Securities Limited (NSX: HSE)
Results of recent rights issue

Hamilton's rights issue has closed. Applications were received for 93,873 shares at \$1.00 each.

The underwriter of the issue, Samuel Terry Asset Management Pty Ltd as trustee for the Samuel Terry Absolute Return Fund, will subscribe for the remaining 233,661 shares pursuant to its underwriting agreement.

Yours faithfully



Melanie Holmes
Secretary