

3 July 2013

Mr Scott Evans
National Stock Exchange of Australia
Level 2, 117 Scott Street
NEWCASTLE NSW 2300

CLEANSING NOTICE – PLACEMENT OF SHARES AND OPTIONS

On 30 June 2013 Australian Small Scale Offerings Board Limited (ASSOB) (NSX:AQB) issued:

- 29,142,250 fully paid ordinary shares at an issue price of 2.15 cents per share to Nehemiah Interests LLC, raising \$626,698, and
- 28,900,000 options over ordinary shares at no additional cost. The options have an exercise price of \$0.0369 and expiry date of 30 June 2018.

The Company relies on section 708A(5) of the Corporations Act 2001 (Clth) (the Act) in relation to the issue.

In accordance with section 708A(5)(e) of the Act the following information is provided:

- ASSOB issued the shares and options without disclosure to investors under Part 6D.2 of the Act;
- As at the date of this notice, ASSOB has complied with the provisions of Chapter 2M of the Act as they apply to ASSOB and section 674 of the Act; and
- As at the date of this notice, there is no information that is “excluded information” within the meaning of sections 708A(7) and 708A(8) of the Act.



Susan Williams
Company Secretary



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