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# Application for Quotation of Additional Securities

File Reference:

TAPublications/Operating Rules/Listing Rules/Forms/NSX Quotation of Additional Securities doc

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## Introduction

To ensure the efficient processing of this form by NSX, please:

- 1. Adhere to the suggested number of the annexures required by this form.
- 2. Complete **all** statements and questions in this form. (NSX can provide an electronic version of this form on request).

#### More Information and Submission of Form:

Further information can be obtained from and all applications should be sent to:

General Manager National Stock Exchange of Australia Limited PO BOX 283 Newcastle NSW 2300

Phone: 61 2 4929 6377 Fax: 61 2 4929 1556 http://www.nsxa.com.au

# New issue announcement, application for quotation of additional securities and agreement

Information or documents not available now must be given to NSX as soon as available. Information and documents given to NSX become NSX's property and may be made public.

Introduced 11 March 2004.

#### Name of entity

Australian Property Growth Fund (NSX Code : APF) comprising Australian Property Growth Limited (APGL) and Australian Property Growth Trust (APGT)

#### ABN/ACN

APGL ACN 111 628 589 APGT ARSN 109 093 816

We (the entity) give NSX the following information.

### Part 1 - All issues

You must complete the relevant sections (attach sheets if there is not enough space).

1 Class of securities issued or to be issued

Stapled Securities (Quoted) comprising one unit in APGT and one ordinary share in APGL Preference Shares (Unquoted) in APGL

2 Number of securities issued or to be issued (if known) or maximum number which may be issued

Reduction in the number of issued Stapled Securities of 91,032,007 as a result of partial buyback on 26 June 2013.

Issue of 227,580,022 Preference Shares on 3 June 2013.

3 Principal terms of the securities (eg, if options, exercise price and expiry date; if partly paid securities, the amount outstanding and due dates for payment; if convertible securities, the conversion price and dates for conversion)

All issued securities carry one vote per security. The Preference Shares rank ahead of the Ordinary Shares (which are part of the Stapled Securities) for dividends and return of capital.

4 Do the securities rank equally in all respects from the date of allotment with an existing class of quoted securities?

If the additional securities do not rank equally, please state:

- the date from which they do
- the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment
- the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment

Refer item 3.

The Preference Shares were issued on 3 June 2013.

5 Issue price or consideration

Net Asset Value of the Stapled Securities at 30
June 2013 is approx 10 cents each.
Preference Shares were issued at 18
cents each.

6 Purpose of the issue (If issued as consideration for the acquisition of assets, clearly identify those assets) Preference Shares were issued to "monetise" part of an inter-fund loan between APGT and APGL, and also as a non-cash distribution entitlement to investors from the sale of 12 Creek St Brisbane ("Blue Tower")

7 Dates of entering securities into uncertificated holdings or despatch of certificates

The reduction in the number of Stapled Securities (from a partial buyback) was 26 June 2013.

The Preference Shares were issued on 3 June 2013.

8 Number and class of all securities quoted on NSX (including the securities in clause 2 if applicable)

Number	Class
136,548,015	Stapled Securities

9 Number and class of all securities not quoted on NSX (including the securities in clause 2 if applicable)

Number	Class
227,580,022	Preference Shares
	*

10	Dividend policy (in the case of a	
	trust, distribution policy) on the increased capital (interests)	9

## Part 2 - Bonus issue or pro rata issue

11	Is security holder approval required?	N/A
12	Is the issue renounceable or non-renounceable?	N/A
13	Ratio in which the securities will be offered	N/A
14	Class of securities to which the offer relates	N/A
15	Record date to determine entitlements	N/A
16	Will holdings on different registers (or subregisters) be aggregated for calculating entitlements?	N/A
17	Policy for deciding entitlements in relation to fractions	N/A
18	Names of countries in which the entity has security holders who will not be sent new issue documents	N/A
	Note: Security holders must be told how their entitlements are to be dealt with.	
19	Closing date for receipt of acceptances or renunciations	N/A
20	Names of any underwriters	N/A
21	Amount of any underwriting fee or commission	N/A
22	Names of any brokers to the issue	N/A
23	Fee or commission payable to the broker to the issue	N/A
24	Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of security holders	N/A

25	If the issue is contingent on security holders' approval, the date of the meeting	N/A
26	Date entitlement and acceptance form and prospectus or Product	N/A
	Disclosure Statement will be sent to persons entitled	
27	If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders	N/A
28	Date rights trading will begin (if applicable)	N/A
29	Date rights trading will end (if applicable)	N/A
30	How do security holders sell their	N/A
30	entitlements in full through a broker?	147.1
31	How do security holders sell part	N/A
31	of their entitlements through a broker and accept for the balance?	IN/A
20	Llaw da accurity halders diapage	N/A
32	How do security holders dispose of their entitlements (except by sale through a broker)?	IV/A
22	Despetch data	N/A
33	Despatch date	IV/PA

### Part 3 - Quotation of securities You need only complete this section if you are applying for quotation of securities 34 Type of securities (tick one) Securities described in Part 1 (a) (b) All other securities Example: restricted securities at the end of the escrowed period, partly paid securities that become fully paid, employee incentive share securities when restriction ends, securities issued on expiry or conversion of convertible securities Entities that have ticked box 34(a) Additional securities forming a new class of securities Tick to indicate you are providing the information or documents If the securities are equity securities, the names of the 20 largest holders of the 35 additional securities, and the number and percentage of additional securities held by those holders If the securities are equity securities, a distribution schedule of the additional 36 securities setting out the number of holders in the categories 1 - 1,000 1,001 - 5,000 5.001 - 10.000 10,001 - 100,000 100,001 and over A copy of any trust deed for the additional securities 37 Entities that have ticked box 34(b) Number of securities for which 38 quotation is sought 39 Class of securities for which quotation is sought

Do the securities rank equally in all respects from the date of allotment with an existing class of quoted securities?

If the additional securities do not rank equally, please state:

- the date from which they do
- the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment
- the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment

Refer item 3.

The Preference Shares were issued on 3 June 2013

41 Reason for request for quotation now

Example: In the case of restricted securities, end of restriction period

(if issued upon conversion of another security, clearly identify that other security) The reduction in the number of Stapled
Securities (from a partial buyback) was
26 June 2013.

The Preference Shares were issued on 3 June 2013.

42 Number and class of all securities quoted on NSX (including the securities in clause 38)

Number	Class
136,548,015	Stapled Securities
	· ·
596.5	

## **Quotation agreement**

- 1 Quotation of our additional securities is in NSX's absolute discretion. NSX may quote the securities on any conditions it decides.
- We warrant the following to NSX.
  - The issue of the securities to be quoted complies with the law and is not for an illegal purpose.
  - There is no reason why those securities should not be granted quotation.
  - An offer of the securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.

Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty

- Section 724 or section 1016E of the Corporations Act does not apply to any
  applications received by us in relation to any securities to be quoted and that
  no-one has any right to return any securities to be quoted under sections 737,
  738 or 1016F of the Corporations Act at the time that we request that the
  securities be quoted.
- We warrant that if confirmation is required under section 1017F of the Corporations Act in relation to the securities to be quoted, it has been provided at the time that we request that the securities be quoted.
- If we are a trust, we warrant that no person has the right to return the securities to be quoted under section 1019B of the Corporations Act at the time that we request that the securities be quoted.
- We will indemnify NSX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.
- We give NSX the information and documents required by this form. If any information or document not available now, will give it to NSX before quotation of the securities begins. We acknowledge that NSX is relying on the information and documents. We warrant that they are (will be) true and complete.

Sign here:	(Director/Company secretary)	Date:28 June 2013
Print name:	Geoff McMahon	