

27 June 2013

Mr Scott Evans
National Stock Exchange of Australia
PO Box 283
NEWCASTLE NSW 2303

Dear Mr Evans

RESULTS OF EGM

The outcome of each resolution put to shareholders at the Extraordinary General Meeting of Australian Small Scale Offerings Board Limited held on 27 June 2013 along with the information required by s251AA of the Corporations Act 2001 is:

1. Issue of shares to Nehemiah Interests LLC and issue of options to US Platform Development Group LLC

Resolution passed unanimously on a show of hands

Proxy votes:

For: 2,397,856 Against: Nil Proxy discretion: 47,995,110 Abstain: Nil

2. Amendment of Constitution to reduce the maximum number of directors to 5 and permit overseas directors to receive notices of board meetings

Special resolution passed unanimously on a show of hands

Proxy votes:

For: 2,397,856 Against: Nil Proxy discretion: 47,995,110 Abstain: Nil

3. Amendment of Constitution to allow appointment of one director by Nehemiah Interests LLC or transferee

Special resolution passed unanimously on a show of hands

Proxy votes:

For: 2,397,856 Against: Nil Proxy discretion: 47,995,110 Abstain: Nil

Yours sincerely



Susan Williams
Company Secretary



Australian Small Scale Offerings Board Limited ACN 109 469 383

Suite 14, Riverwalk Place, 2 Waterfront Place, ROBINA QLD 4226

Tel: 1300 722 954

Fax: 1300 722 593