



28 Lawson Crescent, Thomastown, Vic.3074
P.O. Box 80, Bundoora, Vic. 3083
Telephone: (03) 9462 0739
Facsimile: (03) 9462 0494
Email: info@mountrommel.com
WEBSITE: www.mountrommel.com

26th June, 2013

Ms Jane Pollard
Trading and Settlements Manager
NSXA
NEWCASTLE NSW

BY EMAIL: jane.pollard@nsxa.com.au
Copy ian.craig@nsxa.com.au

Dear Ms Pollard,

Directors of Mount Rommel Mining Ltd wish to advise that the Members of the Company held a General Meeting on 22nd June, 2013. As notified previously, one Special Resolution at that Meeting related to an amendment of the Constitution of this Company. This Resolution, 1, was passed – results of voting have been recorded earlier this week on NSX. The amended Constitution has been up-loaded to NSX website, and is today public knowledge.

As all necessary actions have now been taken, and as each Preference share is by definition a marketable parcel at a fixed cost of \$1,000 set by the above Constitution, we hereby request the commencement of trading in the Preference shares of the Company (MMTPA).

Thanking you.

Yours sincerely,

F. L. HUNT
Chairman