

MOUNT ROMMEL MINING LTD

RESULTS OF MEETING OF MEMBERS 22ND JUNE, 2013

At this Meeting, the Members present and/or by proxy considered two Special Resolutions, on the Notice Paper of 18th May, 2013, circulated by post mail to all Members on that date.

RESOLUTION 1 (amending the Constitution)

- Proxy votes held by the Chairman of the Meeting – 11.
- Number of valid shares voting by proxy –
 - in favour 1,747,950 *
 - against NIL

* This number represents 14.5% of the shares valid for voting on Resolution 1.

Additional valid proxy votes to be cast by Members attending (10) were included in those Members recorded as present and voting on Resolution 1 by show of hands, as none were against the Resolution.

Proxy vote received, for the Resolution, but the nominated representative failed to attend. (1)

Proxy vote received, for the Resolution, but not valid due to late arrival of mail. (1)

The motion passed on a show of hands – all in favour, none against.

RESOLUTION 2 (entering in the Licence Agreement with 4D Resources Pty Ltd)

- Proxy voted held by the Chairman of the meeting – 20.
- Number of valid shares voting by proxy –
 - in favour 6,295,016
 - against NIL
- Additional valid proxy votes to be cast by Members attending (10) and included in those Members recorded as present and voting on Resolution 2 by show of hands, as no proxy votes were against Resolution 2.

Two proxy votes received by mail were set aside for reasons as given above.

The motion on a show of hands – all in favour, none against.

The meeting closed at 11.35 a.m.

F. L. HUNT
Chairman