

Premium Income Fund

NSX Release: 6 June 2013



Unitholder meeting Adjourned to 14 June 2013

At the meeting held today 6 June 2013, Unitholders voted to **adjourn** consideration of the substantive business of the meeting being the 5 resolutions set out in the Notice of Meeting and Explanatory Memorandum dated 6 May 2013 to 11.00 am on 14 June 2013. The adjournment was sought to give Unitholders additional time to consider the material contained in the Supplementary Explanatory Memorandum dated 1 June 2013 and to finalise their voting intentions in relation to the 5 resolutions set out in the Notice of Meeting and Explanatory Memorandum dated 6 May 2013.

The decision to adjourn was decided on a poll and the results of that poll is as follows:

Poll Results – manner in which votes were cast in person or by proxy on a poll:

		For	Against	Abstain
Resolution	That the business of the meeting as set out in the Notice of Meeting and Explanatory Memorandum dated 6 May 2013 be adjourned so that Unitholders can fully consider the additional material set out in the Supplementary Explanatory Memorandum dated 1 June 2013, with the business of the meeting resuming at 11.00 am on Friday 14 June 2013 at the Brisbane convention and Exhibition Centre, Cnr Merivale and Glenelg Streets, Southbank, Brisbane.	282,644,310	47,443,643	1,350,866

The reconvened meeting to consider the 5 resolutions will be held at 11.00am on 14 June 2013 at Rooms M1 and M2, Brisbane Convention and Exhibition Centre, Cnr Merivale and Glenelg Streets, Southbank, South Brisbane, Queensland.

The Supplementary Explanatory Memorandum which has been despatched to all Unitholders, was accompanied by a pink Proxy Form.

If after reading the Supplementary Explanatory Memorandum, unitholders make a decision that they do not wish to change their vote, they do not need to do anything. If they have already lodged a Proxy Form, it will be valid for the business to be considered at the reconvened meeting on 14 June 2013.

For further information please contact:

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If unitholders make a decision that they wish to change their vote, they may do so by lodging a further Proxy Form. All Unitholders have been sent a copy of the Supplementary Explanatory Memorandum together with a further pink Proxy Form for that purpose. If unitholders have not yet lodged a Proxy Form, they may use either the yellow Proxy Form or the pink Proxy Form.

If they lodge more than one Proxy Form, the last Proxy Form lodged will automatically revoke the earlier Proxy Form. If Unitholders attend the reconvened meeting on 14 June 2013 in person and have lodged a Proxy Form, the Proxy Form will be suspended.

Unitholders are encouraged to vote by completing and returning their Proxy Form in the reply paid envelope provided, by fax or by email as follows:

Armstrong Registry Services

Reply Paid 897

Brisbane Qld 4001

Fax: 1300 854 893

Email: pif@armstrongregistries.com.au