

COMPANY ANNOUNCEMENT



NSX ANNOUNCEMENT

PRICE SENSITIVE

6th June 2013

1. TIMAH RESOURCES LIMITED ANNOUNCES A JOINT VENTURE IN MYANMAR TO EXPLORE TIN/TUNGSTEN DEPOSITS IN DAWEI AND MYEIK DISTRICTS, MYANMAR.

Highlights:

Timah Resources Ltd is pleased to announce that it has signed a Memorandum of Understanding with a Myanmar's mining company, Phyo Kaday Min Co. Limited (a Company registered in Myanmar) to explore tin and tungsten in six projects in the Dawei and Myeik Districts in Myanmar.

Timah Resources Ltd will be the holder of 51% equity in the joint venture company to be incorporated in Myanmar. The local company and partner is Phyo Kaday Min Co. Ltd which will hold 49% equity in the Joint Venture Company.

The Joint Venture Company will have the necessary Mineral Exploration Permits issued by the Ministry of Mine, Myanmar. The Dawei and Myeik Districts in Myanmar are well known to have tin and tungsten deposits. The Joint-Venture Company will have an initial exploration programs to be conducted under the guidance of Australian geoscientists.

The Board believes that this area of Myanmar contains a significant exposure to tin which has attractive supply and demand fundamentals. Tin price is currently about US\$21,000 per ton.

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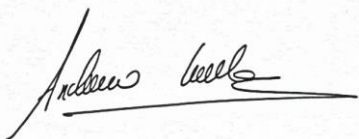
The Board believes that Myanmar is opening up and has world-class mineral resources and a geo-strategic location between China and India.

2. TERMINATION OF AGREEMENT WITH JUST MINERALS PTE LTD

Timah Resources Ltd is pleased to announce that by mutual agreement with Just Minerals Pte. Limited based in Singapore, both parties have agreed not to proceed with the proposed transactions relating to the Bojonegoro Old Oil Wells in Java. The term sheet has been withdrawn and Timah will be seeking other opportunities in Indonesia.

The Company will keep the market informed of any new developments.

Yours sincerely



Andrew Wallis
Company Secretary

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Please visit us at www.timahresources.com.au