

6 June 2013

Mr Ian Craig National Stock Exchange Suite 1.2 415 Riversdale Road HAWTHORN EAST VIC 3123

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Dear Ian

## PREMIUM INCOME FUND (NSX: PIN) - REQUEST FOR TRADING HALT

Wellington Capital Limited as responsible entity of the Premium Income Fund requests a trading halt on the trading of units in Premium Income Fund. The reason for the requested trading halt is to ensure that there is an informed market in the trading of units in Premium Income Fund pending announcement.

The Fund considers that the trading halt would last for up to 48 hours, with trading to recommence on Tuesday 11 June 2013 or immediately following the announcement, whichever is earlier.

Yours sincerely

Jenny Hurson

Managing Director

Wellington Capital Limited

As responsible entity of the Premium Income Fund

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