

Australia & International Holdings Limited

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Information Release
National Stock Exchange of Australia

Capital Raising – 1 for 20 Non-Renounceable Rights Issue at \$2.96 per fully paid ordinary share – April-May 2013


Issue Summary:

The offer was a 1 for 20 non-renounceable rights issue at \$2.96 to raise a potential \$197,438 from 66,702 shares, based on the NAV of \$2.96 at 4 April 2013. Shareholders were allowed the opportunity to take up further shares if there was a shortfall. The offer closed on Friday 31 May, 2013

Results:

Twenty nine out of 131 shareholders participated in the offer, taking up 14,393 shares with a value of \$42,603.28. Of these participants, 14 shareholders took up an additional 11,259 shares with a value of \$33,326.64 from the shortfall. Overall, 25,652 shares were applied for with a value of \$75,929.92.

We would like to take this opportunity of thanking our shareholders for their support.



Ian Davey
Company Secretary