

**Hamilton Securities Limited**

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27 May 2013

Dear Shareholder,

Hamilton Securities Limited (NSX: HSE)

**Non-renounceable Rights Issue to raise approximately \$327,534.**

On 28<sup>th</sup> March 2013, Hamilton Securities Limited advised of their intention to offer a non-renounceable rights issue of approximately 327,534 new "A" shares (in a ratio of 1 right for each 7 existing "A" or "B" shares) at \$1.00 per share to shareholders of the company. For each share allotted under the rights issue, applicants will receive two 2019 options at no further cost.

The offer will be made to all shareholders of the Company named on the register at 5:00pm on 17 June 2013, whose registered address is in Australia or New Zealand. An Offer Document relating to the offer will be sent to those shareholders no later than 20 June 2013. Your entitlement will be set out in the personalised Entitlement and Acceptance form accompanying the Offer Document. A copy of the offer document has been lodged with NSX and is available on our website, [www.hamsec.com.au](http://www.hamsec.com.au)

The issue is intended to be underwritten by The Samuel Terry Absolute Return Fund, an associate of Fred Woollard. The underwriter will not receive an underwriting fee.

All of the directors of the company intend to take up their rights.

A timetable for the Offer is set out below:

The Rights Issue is being conducted in accordance with the following timetable:

Announcement of Rights Issue, lodgement of NSX application for quotation of additional securities and	27 May 2013
Letter to shareholders and "B" Class Option holders notifying issue	28 May 2013
"Ex" Date (date from which securities commence trading without the entitlement to participate in the Rights Issue)	10 June 2013
<b>Record Date</b> (date for determining entitlements to participate in the Rights Issue)	17 June 2013

Lodgement of section 708AA(2)(f) cleansing notice with NSX.	20 June 2013
Despatch of Rights Issue letter of offer and personalised Entitlement and Acceptance Form to Eligible Shareholders	21 June 2013
<b>Closing Date</b> for acceptances (5pm <b>Australian Eastern Daylight Saving Time</b> )	5 July 2013
Notification to NSX of under subscriptions (if any)	10 July 2013
Allotment of New Shares and New Options and despatch of holding statements	12 July 2013

This timetable is indicative only and subject to change. The Company reserves the right to change the dates, including the Closing Date without prior notice, subject to the Listing Rules. Any extension of the Closing Date will have a consequential effect on the anticipated date for the allotment and issue of the New Shares.

The company's securities currently on issue are as follows:

<b>HAMILTON SECURITIES LTD</b>	<b>No. on issue</b>
A class non-voting shares	1,790,740
B class voting shares	502,000
Options ex @ \$1.00 to 30/11/19	<u>977,496</u>
<b>TOTAL SHARES</b>	<b>2,292,740</b>

Following the rights issue, the securities on issue will be as follows:

#### **POST-RIGHTS ISSUE SECURITIES ON ISSUE**

<b>HAMILTON SECURITIES LTD</b>	<b>No. on issue</b>
A class non-voting shares	2,118,274
B class voting shares	502,000
Options ex @ \$1.00 to 30/11/19	<u>1,632,565</u>
<b>TOTAL SHARES</b>	<b>2,620,274</b>

The company intends to use the Funds for general working capital.

Yours faithfully

Hamilton Securities Limited



Melanie Holmes

Company Secretary