

ANGAS SECURITIES LIMITED ABN 50 091 942 728
AUSTRALIAN FINANCIAL SERVICES LICENCE NO. 232 479

27 May 2013

ANGAS SECURITIES LIMITED: MARKET ANNOUNCEMENT

Please refer attached announcement regarding Angas Securities Limited.

EDWINA STARCK

COMPANY SECRETARY

Suite 54, 1 Arbour Avenue, Robina QLD 4226 PO Box 5116, Robina Town Centre QLD 4230 Ph [61 7] 5578 9311 Fax [61 7] 5593 2422



Adelaide | Perth | Sydney | Gold Coast

A NATIONAL FOCUS YET SOUTH AUSTRALIAN AT HEART

There is much more to Angas Securities than just generating income for you, our investors.

We are the employer of choice for South Australians who have chosen to use their expertise to build wealth for others. Our employees include lawyers, accountants, financial experts and commercial managers who bring valued expertise to all the major cities in Australia.

Your investment funds are directed into property infrastructure across Australia, and particularly South Australia, Western Australia, Queensland and New South Wales. This has seen significant success nationally. Since the company's Adelaide headquarters was established in 2000, Angas has raised over \$250 million on its own balance sheet.

But our core focus is on supporting local developers build infrastructure that can make South Australia a better place to be. Take the Mannum Green Shopping Centre, a thriving commercial

property development funded by investors in Angas Securities and supporting the community of Mannum,

Our Board has a breadth of experience in the law, banking and finance while our support functions and external advisers are drawn from the best in the business, including first tier providers: for example, the Adelaide office of a global leader in accounting services.

Our business model is built on investing funds in first mortgages held over property assets.

Knowing more about Angas Securities is understanding the story of a South Australian company that has expanded interstate and drawn on this experience without losing its South Australian identity. It means understanding what if is to become a company that draws investors from all over Australia yet prefers to run its business out of Flinders Street.

It means understanding what it is to be South Australian at heart