

PRINT MAIL LOGISTICS LIMITED - SUBSIDIARY CAPITAL RAISING

May 23, 2013

Print Mail Logistics Limited (NSX code: PNT) is pleased to announce that its subsidiary Print Mail Logistics (International) Pty Ltd ("PMLI") has successfully placed 2,000,000 \$1-00 shares partly paid to \$0-25 per share. The funds generated and to be generated by the placement will be utilized to meet the current and future obligations of PMLI.

These partly paid shares, other than in exceptional circumstances, have no voting rights whilst ever they remain partly paid. In consequence of this as at May 23, 2013 PNT, as the holder of 25,000 PMLI \$1-00 fully paid shares, owns 100% of the voting shares of PMLI.

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