

Announcement to NSX

Vertua Limited announces that it has exchanged contracts on two more of its properties in Toowoomba. The sale contracts are conditional upon property reports and the purchasers obtaining finance. If the sales proceed, settlements are scheduled for 4th June 2013 and 14th June 2013.

This will leave the Company with one property at 4 Healy Street. The Company is undertaking a review of this property's development potential.

Howard Woolcott Company Secretary

8th May 2013