

Pegmont Mines Limited

ABN 97 003 331 682

Corporate Office

65 Hume Street
Crows Nest NSW 2065

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Crows Nest NSW 1585
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2 May 2013

The Manager,
National Stock Exchange of Australia
384 Hunter Street
Newcastle, NSW 2300

Dear Sir,

Results of Meeting-Sydney 2 May 2013

Pegmont Mines Limited (NSX: PMI) advises that in accordance with the listing rules, the details of the resolutions and the proxies received in respect of each resolution voted on at the Annual General Meeting held on 2 May 2013 were as follows:

1. Adoption of Remuneration Report

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For: 34,106,875

Proxy's Discretion: 227,500

Against: NIL

Abstain: NIL

2. Re-election of Malcolm A Mayger

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For: 34,106,875

Proxy's Discretion: 227,500

Against: NIL

Abstain : NIL

3. Appointment of Malcolm A. Mayger as Managing Director

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For: 16,846,875

Proxy's Discretion: 227,500

Against: NIL

Abstain : 17,260,000

2.

4. Appointment of John M. Armstrong as Chairman.

The instructions given to validly appointed proxies in respect of the resolution were as follows:

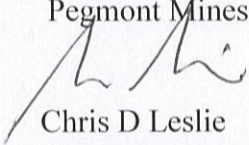
For: 33,935,000

Proxy's Discretion: 227,500

Against: NIL

Abstain : 171,875

Yours faithfully,
Pegmont Mines Limited

A handwritten signature in black ink, appearing to read 'Chris D Leslie', is written over the printed name.

Chris D Leslie
Company Secretary