Premium Income Fund

NSX Release: 17 April 2013



Sale of Assets for \$5.2 million

Wellington Capital Limited as responsible entity of the Premium Income Fund is pleased to announce that it has entered into an unconditional contract to sell for \$5.2 million, its interest in:

- * the Peppertree joint venture;
- sthe units held by it in the Dole Property Trust;
- # the balance due to the Fund in relation to the sale of the security property at Lane Cove;
- * the balance due to the Fund following the sale of the security property at Lithgow, New South Wales; and
- its loan to Seiza Finance Pty Ltd.

The sale is due to settle and consideration of \$5.2 million is payable, by 18 June 2013.

For further information please contact:

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