

12 April 2013

Dear Fellow Shareholder

I am pleased to attach the VentureAxess Group Limited (VAX) Non Renounceable Rights Issue document inviting all shareholders to purchase 50,000 shares at 1 cent per share at a cost of \$500. Shareholders may also make an application for additional shares in excess of the 50,000 entitlement. The *Rights Issue Entitlement and Acceptance Form* can be found on Page 25 of the document. The closing date for this offer is Friday 10 May 2013.

Shareholders Privilege Card

As part of our ongoing commitment to bring value to our shareholders, if you subscribe to this offer you will receive access to the **VAX Shareholders Privileges Program**, which has been arranged by Credit Elect through its association with My Rewards International Limited.

The My Rewards VentureAxess Shareholders Privilege Card will be issued to participating shareholders after the closure of this offer on 10 May 2013 and the completion of the EGM to be held on 21 May 2013. It is expected that the card can save more than the amount of the investment if used in everyday living. Further information can be found on the reverse side of this letter and in the offer document.

Extra Ordinary General Meeting (EGM) 21 May 2013

The company attaches the Notice of Meeting, Explanatory Memorandum and Proxy Form for the EGM to be held on 21 May 2013. The purpose of the meeting is to approve:

- firstly, the issue of the shares taken up in the non-renounceable rights issue;
- secondly, the acquisition of Credit Elect Pty Ltd and the issue of shares to Credit Elect shareholders in exchange for VentureAxess shares; and

Please read the Notice of Meeting and Explanatory Memorandum and then return your Proxy Form by 11.30am on Friday 17 May 2013.

I encourage you to read the attached documents and look forward to sharing with you an exciting future for our company. Please continue to visit the VAX web site at www.ventureaxess.com for news about this offer and other announcements expected to be made over the coming weeks. Alternatively, you can visit the NSX website at www.nsx.com.au where the code for the company is VAX.

It is encouraging that more shareholders have registered and/or updated their details via the log in facility on the VAX website. If you have not already done so, please take the time to check and update your contact details. It saves VAX both time and money if we are able to send you notices and announcements by email.

Please contact us at any time should you have questions by email at info@ventureaxess.com Alternatively, you may contact me on my mobile +61 (0) 419 527 108 or our Managing Director David Hickie on +61 (0) 408 580 087

Yours sincerely

Simon Van Assche
Chairman

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