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13 April 2013

NSX – INFORMATION RELEASE MOUNT ROMMEL MINING LTD.

Directors of the Company provide the following statement, in the interests of disclosure to Shareholders of this Company, and to the market more generally.

1. Information available on the NSX platform.

The web-site www.mountrommel.com carries a direct link to the NSX trades platform. When that platform is in view, to the right of the screen are listed, in date sequence order, the announcements of this Company, plus a few words describing the subject matter of any one announcement.

Scrolling down the entire screen view reveals the sequential trades history of the Company. At the base of screen a tape running across provides names of the active brokers handling NSX trades.

Today's Information Release relates directly to the content of a similar Release on 13 June 2008, remaining in the NSX record, and found for review at that date in the list of Announcements.

Arising from the "arrangement" described in the fore-going 2008 Release, the Company issued 800,000 ordinary shares to the party concerned - see NSX Quotation Application 25 May 2009. Subsequently the party concerned sold all of those shares, and at present owns no shares in the Company.

2. Renewal of MIN 5492, Glenfine.

The initial period of grant of MIN 5492 comes to an end on 20 May 2013. The Company will make its renewal application prior to that date, on the basis that -

- the Directors will declare the Company is not making the application for renewal on behalf of any other party, nor proposes licence transfer to any other party,
- at the time the law requires, the Company will be notifying landowners and relevant government agencies about this renewal application - as per the Mineral Resources (Sustainable Development) Act 1990 (the Act) and Schedule 11, the Regulations to that Act,
- the Company has operated at site, at full scale, on various separate occasions in the latter half of year 2012,
- the Company can show a procedure exists for gold recovery, and for that reason Directors intend the Company continue operations at the Glenfine site.

No statutory "mineralization report" should be a requirement of this renewal application, due to the provisions of the Act as amended, effective 1 February, 2012.

The present licence continues in operation until the renewal is dealt with: Directors are unaware of any reason why the renewal application would be refused.

It can be noted that the Department of Primary Industries, Victoria, posted on its web-site 6 December 2012 proposed changes to the procedures of licensing.

3. Glenfine Project - ownership 100%.

The then-Directors of the Company entered the Project in good faith, on the basis of certain given understandings. Those understandings resulted in participation by the Company in an 80 / 20 agreement, meaning the Company would retain 80% of gold, to be recovered as anticipated at that time.

Also, that two-party arrangement rested on certain **written** understandings exchanged at that time. In this regard, Mount Rommel Mining Ltd. met every one of its obligations.

Joint work arrangements with the other party, primary and fundamental to the Company Directors' understandings of this 80 / 20 "agreement", have ALL been shown to be totally flawed.

The gold at site exists, as repeatedly demonstrated by analyses. However, the party introducing this Project to the Company (and thus claiming 20%) failed to produce factual data - declared to be in its possession - about the mineralization at site, the character of the gold in these tailings, and other like matters.

On 7 November 2012, the Company served formal Notice on those "20% participants" to the effect that any rights to gold they believed to hold were forthwith at an end.

All gold from the Glenfine site is to be recovered only for the benefit of the Company. This variance has yet to be brought to consideration in the Company Accounts.

4. Allendale EL 3821- ownership 100%

The Information Release 13 June 2008 referred to above also includes data directly relevant to the activity intended on this licence, as in the Company Release dated 28 March 2013.

The "geophysical anomaly" mentioned in the third paragraph, 13 June 2008, means one anomaly observed in the IP (induced polarization) traverse along Stag Road in August 2007. There were no CSAMT surveys near Stag Road until Line 3000, December 2010.

The arsenic recorded at depth 90 metres in hole H4 has substantially been confirmed by detailed work, field project, of a U. of Melbourne Masters level student of year 2011. This same thesis work demonstrates intervals of arsenic to be much more numerous in the shorter hole H5, a distance of 85 metres west of hole H4.

The present intent is to drill a new hole 23 metres west of hole H5, at about position 8, on the plan released 28 March, 2013. Arrangements with the preferred driller have yet to be concluded.

Further information will be provided as and when it comes to hand.



F.L.Hunt,

On behalf of Directors, Mount Rommel Mining Ltd.