

**Hamilton Securities Limited**  
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28 March 2013

The Manager  
Company Announcements Office  
National Stock Exchange of Australia Ltd  
Level 2, 117 Scott Street  
Newcastle NSW 2300

Dear Sir/Madam

**Hamilton Securities Limited (NSX: HSE)**  
**Non-renounceable Rights Issue to raise approximately \$327,534.**

The Directors of Hamilton Securities Limited advise of their intention to offer a non-renounceable rights issue of approximately 327,534 new "A" shares (in a ratio of 1 right for each 7 existing "A" or "B" shares) at \$1.00 per share to shareholders of the company.

For each share allotted under the rights issue, applicants will receive two 2019 options at no further cost.

The issue is intended to be underwritten by The Samuel Terry Absolute Return Fund, an associate of Fred Woollard. The underwriter will not receive an underwriting fee.

Giles Craig, a director of the company, intends to take up his rights.

The issue will give all shareholders the opportunity to increase their holding in the company. The directors have also resolved that soon after the rights issue has closed, the directors will call a meeting of shareholders. The purpose of this meeting will be to vote on a proposal to convert the "A" (non-voting) and "B" (voting) classes of shares into one class of ordinary voting shares. The directors, and their associates, who are eligible to vote intend to vote in favour of this proposal.

Further specific details about the rights issue and the shareholder meeting will be announced in due course.

Yours faithfully



Melanie Holmes  
Company Secretary