

Premium Income Fund

NSX Release: 25 March 2013



Notice of voluntary withdrawal of listing on Official List of the National Stock Exchange

Wellington Capital Limited as responsible entity of the Premium Income Fund hereby gives notice in accordance with Listing Rule 2.25 that it proposes to voluntarily withdraw the listing of the Premium Income Fund on the National Stock Exchange.

The voluntary withdrawal is subject to the passing of a special resolution of Unitholders of the Premium Income Fund in general meeting.

Subject to the passing of the resolution by Unitholders in general meeting, trading of units in the Premium Income Fund on the National Stock Exchange will be suspended on 14 June 2013 to facilitate the settlement of all trades under the requirements of the NSX Listing Rules, with delisting of the Premium Income Fund to occur on 28 June 2013, being more than 90 days from the date of this notice.

For further information please contact:

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