Premium Income Fund

NSX Release: 25 March 2013



Oxygen Estate in Duns Creek, New South Wales (mortgagee in possession)

Wellington Capital Limited as responsible entity of the Premium Income Fund is pleased to announce it has entered into a conditional contract to sell the land at Oxygen Estate in Duns Creek, New South Wales as mortgagee in possession for \$1.1 million payable over 12 months.

The sale is for all remaining lots and is subject to finance approval. Settlement is scheduled for early May 2013.

For further information please contact:

Jenny Hutson Managing Director Wellington Capital Limited as responsible entity of the Premium Income Fund ACN 114 248 458 AFSL 291 562

Phone: 1300 854 885

Email: investorrelations@newpif.com.au

