

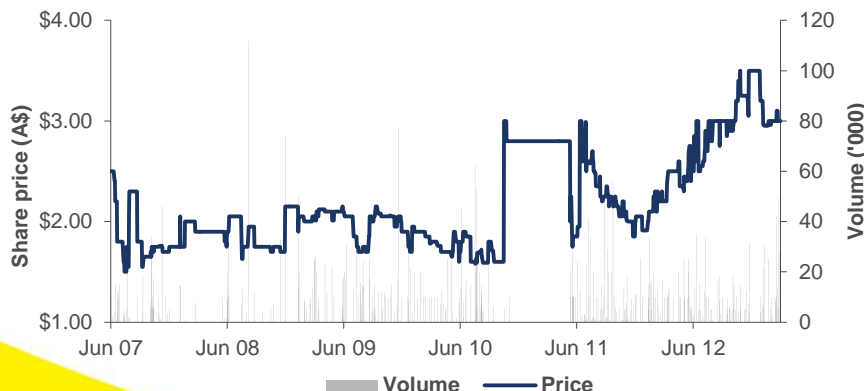
SunRice modified NSX



The Rice Food Experts

- SunRice B Class Shares could remain listed on the NSX in their current form, preserving existing shareholder rights
- Potential to allow a broad range of investors to own SunRice B Class Shares, which may resolve issues such as estate planning
- The SunRice Constitution would need to be changed to remove the current eligibility requirements for ownership of B Class Shares
- B Class Share ownership requirements for A Class shareholders would remain in place
- The rights attaching to B Class Shares would not change
- Relative to the ASX, NSX listed companies generally raise substantially lower levels of new capital

Share price performance – B Class shares



Source: Company announcements; IRESS

Note: Data based on current NSX listed structure

Key financials¹

Market Capitalisation ² :	\$167.3m
Revenue:	\$1,000.4m
Earnings Before Interest & Taxes (EBIT):	\$72.0m
Net Profit After Tax (NPAT):	\$33.9m
NSX abbreviation:	RGWB

1. Year ended 30 April 2012

2. At 15 March 2013



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