SUGAR TERMINALS LIMITED ABN 17 084 059 601 NSX Half-year information — 31 December 2012

Lodged with the NSX under Listing Rule 6.10. This information should be read in conjunction with the 30 June 2012 Annual Report.

Contents

Results for Announcement to the Market (Appendix 3 item 2)

Supplementary Information (Appendix 3 items 3 to 9)

Supplementary Information (Appendix 3 form)

Half-year report (NSX Listing rule 6.10)

SUGAR TERMINALS LIMITED Half-year ended 31 December 2012 (Previous corresponding period:

Half-year ended 31 December 2011)

Results for Announcement to the Market

				\$'000
Revenue from ordinary activities (Appendix 3 item 2.1)	down	0.04%	to	22,000
Profit/(loss) from ordinary activities after tax attributable to members (Appendix 3 item 2.2)	down	2.1%	to	10,403
Net profit/(loss) for the period attributable to members (Appendix 3 item 2.3)	down	2.1%	to	10,403

Dividends/distributions (Appendix 3 item 2.4)	Amount per security	Franked amount per security
Interim dividend	2.8¢	2.8¢
Final dividend (prior year)	2.8¢	2.8¢

Explanation of Revenue and Net Profit (Appendix 3 item 2.6) There has been no material change to operations or results during the half year.

SUGAR TERMINALS LIMITED

Half-year ended 31 December 2012

(Previous corresponding period: Half-year ended 31 December 2011)

Supplementary Appendix 3 Information

NTA Backing (Appendix 3 item 3)

	2012	2011
Net tangible asset backing per ordinary share	90.8¢	90.7¢

Controlled entities acquired or disposed of (Appendix 4 item 4)

No entities were acquired or disposed of during the period.

Additional dividend/distributions information (Appendix 3 item 5)

Details of dividends/distributions declared or paid during or subsequent to the half-year ended 31 December 2012 are as follows:

Record date	Payment date	Type	Amount	Total	Franked	Foreign
			per	dividend	amount	sourced
			security		per	dividend
			,		security	amount per
						security
13 September 2012	28 September 2012	Final	2.8¢	\$10,080,000	2.8¢	-
14 March 2013	28 March 2013	Interim	2.8¢	\$10,080,000	2.8¢	-

Dividend reinvestment plans (Appendix 3 item 6)

The company does not have any dividend reinvestment plans in operation.

Associates and Joint Venture entities (Appendix 3 item 7)

The company does not have any associates or joint venture entities.

Foreign Accounting standards (Appendix 3 item 8)

The company does not have any interest in any foreign entities.

Audit Alert (Appendix 3 item 9)

The accounts are not subject to an audit dispute or qualification.

SUGAR TERMINALS LIMITED

Half-year ended 31 December 2012

(Previous corresponding period: Half-year ended 31 December 2011)

Supplementary Appendix 3 Form Information

Reconciliation of cash (Appendix 3 form, item 8)

8.1 Cash and cash equivalents	15,484	15,371
8.5 Total cash and cash equivalents at end of period	15,484	15,371

Ratios (Appendix 3 form, item 9)

		2012	2011
9.1	Profit before abnormals and tax/sales Operating profit (loss) before abnormal items and tax as a percentage of sales revenue	68.3%	69.7%
9.2	Profit after tax/equity interests Operating profit (loss) after tax attributable to members as a percentage of equity at the end of the period	3.3%	3.3%

Issued and Listed Securities (Appendix 3 form, item 18)

l N	lumber Issued	Number Listed
18.3 Ordinary Securities	360,000,000	229,348,203