



The Rice Food Experts

5 March 2013

Dear Shareholder / Grower,

Capital Structure Review Meetings – March 2013

As part of the ongoing Capital Structure Review, the SunRice Board invites you to attend one of three information meetings to be held across our rice growing regions later this month.

Following your feedback at the shareholder meetings in November, the Board has been actively exploring options regarding SunRice's future.

At these meetings we would like to:-

- Give you an update on our progress with the key issues;
- Review some potential mechanisms for change, in the light of your feedback;
- Further discuss why change is necessary; and
- Provide the opportunity for feedback and input.

In accordance with our communication in December 2012 the review involves a broad spectrum of issues and interests from a range of stakeholders. This has resulted in the process being complicated and challenging and, although the Board has adopted a methodical approach, we are not yet in a position to recommend any changes or a preferred model.

The Board regards the meetings and your input as an important part of the review and an opportunity to help shape SunRice's future. I hope you are able to attend one of these meetings during this extremely busy time of the year.

The meeting schedule is set out below. Please note that there will be food and refreshments available for those that wish to come straight from the farm or work.

Tuesday 19 March	Deniliquin RSL Club (Dunlop Room) 73 End St, Deniliquin	7:30pm
Wednesday 20 March	Coleambally Bowling Club 3 Falcon Rd, Coleambally	7:30pm
Thursday 21 March	Griffith Ex-Services Club Jondaryan Ave, Griffith	7:30pm

In addition to these meetings, you are welcome to provide feedback or ask questions via the Capital Structure Review website <http://capitalstructurereview.sunrice.com.au> or the Hotline on 1800 643 977.

I hope to see you at one of the meetings later in the month.

Yours sincerely,

GERRY LAWSON AM
Chairman