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AMENDMENT TO THE 31 JANUARY 2013 ANNOUNCEMENT

This Announcement amends the Announcements of 25 January 2013 and 31 January 2013 in relation to the number of shares the Company intends to place to investors and interested shareholders. The first Announcement dated 25 January 2013 was incorrect as to the dollar amount to be raised. The second Announcement dated 31 January 2013 was incorrect as to the number of shares to be placed and the amount to be raised in that it referred to the number of shares and the amount to be raised under the Rights Issue and not the number of shares to be placed and the amount to be raised under the Placement. The figures released in the amended Cleansing Notice dated 31 January 2013 were incorrect and as such are withdrawn.

Cleansing Notice under sections 708A(5)(e) and 708A(6) of the *Corporations Act 2001*

This notice is given by Mount Rommel Mining Limited ACN 005 583 031 (the **Company**) under sections 708A(5)(e) and 708A(6) of the *Corporations Act 2001* (Cth) (the **Act**).

On 24 January 2013, the Company announced it intends to place up to 2,228,055 ordinary shares (which was the shortfall under the recent Rights Issue) to interested shareholders and other investors to raise \$222,805.50 at \$0.10 per share (**Placement**).

In making the Placement the Company relies on section 708A(5) of the Act and gives notice under sections 708A(5)(e) and 708A(6) of the Act of the following details:

1. the Placement Shares will be issued without disclosure under Part 6D of the Act;
2. this notice is being given under section 708A(5)(e) of the Act;
3. as at the date of this notice, the Company has complied with:
 - (a) the provisions of chapter 2M of the Act as they apply to the Company; and
 - (b) section 674 of the Act; and
4. as at the date of this notice, there is no excluded information of the type referred in sections 708A(7) and 708A(8) of the Act.

Dated: 12 February 2013

Yours sincerely

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Mount Rommel Limited
F L Hunt
Chairman