



28 Lawson Crescent, Thomastown, Vic.3074

P.O. Box 80, Bundoora, Vic. 3083

Telephone: (03) 9462 0739

Facsimile: (03) 9462 0494

Email: info@mountrommel.com

Web : www.mountrommel.com

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ALLENDALE PROJECT

Directors consider this project continues to provide considerable exploration interest.

There are not many places anywhere on Earth where rich gold has been found at surface, without the subsequent discovery of some zone of rocks which eroded to produce the gold. Allendale - with over 1 million ounces of gold won from working deep leads - is one of those rare places. The really prolific deep leads all fall within an area of about 11 square kms. The area of work in the past year 2012 has been centred about 3 kms. south-east of that 11 square km. section of the old goldfield, in 2012 within the headwaters of all the early drainage.

Over-shadowed by the extra-ordinary gold abundance of nearby Ballarat, the Allendale area has had comparatively limited exploration, and most of it since Year 1996.

In July 1997 the former Aberfoyle Ltd. carried out a series of CSAMT traverses across what then was considered that part of the Allendale goldfield with greater prospectivity. At that time there was no commercial access to 2D model work. The collected geophysical raw data became archived (fortunately) and a retrieval process is currently underway.

Revision of the data quality for one 3.8 km CSAMT traverse carried out by Aberfoyle has shown it to be of quality quite sufficient to prepare 1D and 2 D model diagrams at the same standard as for the CSAMT data collected for Mount Rommel Mining Ltd. in Year 2012. Similar work on old Aberfoyle data is now in progress.

Through this new work in January 2013, it has become possible to –

(a) demonstrate the contrast between CSAMT results at two separate sections of the Allendale field, 3 kilometres apart, and

(b) prepare the old CSAMT data as 1 D and 2 D models, then apply the facts of 23 drill holes completed years ago on the same traverse line, plus facts from controlled underground surveys of year 1886.

The CSAMT anomaly outlined in 2012 remains unique in the data set. However, there are very satisfactory linking characteristics, 1997 to 2012.

Further revision of past data is planned. Were all 3 northern traverses of the 1997 CSAMT data of sufficient quality to warrant reprocessing (currently being assessed) then fact data from at least 50 drill holes could be applied to assist understanding of those results. This step would add to the strength of any interpretation of the year 2012 results, as are displayed on the web-site of the Company.

Mount Rommel Limited
F L Hunt
Chairman