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## AMENDMENT

Directors were made aware today that the figures for Stage One of the Right's Issue were incorrectly stated in the Second Cleansing Notice of 25th January 2013.

The actual figures, as advised by the Share Registry, are those in the Notice ( replacement ) released today and below in this amended Notice.

Stage Two of the present Right's issue concludes 10 March, 2013. The shortfall shares may be applied for by any party until that closure date. Directors reserve the right to accept or return any application made in respect of shortfall shares. The aggregate number of available shortfall shares is 2,228,055. Those shares, which will be Ordinary Shares of Mount Rommel Mining Ltd., are to be listed for trading on NSX when issued. Shortfall shares are only purchasable at the Right's Issue price of 10 cents per share. Any person interested in an application may do so by email to [fhunt@mountrommel.com](mailto:fhunt@mountrommel.com), requesting an Application Form for that purpose. Funds raised in this manner would be applied to advance the same activities as set out in the Right's Issue statements on NSX.

## Cleansing Notice under sections 708A(5)(e) and 708A(6) of the Corporations Act 2001

This notice is given by Mount Rommel Mining Limited ACN 005 583 031 (the **Company**) under sections 708A(5)(e) and 708A(6) of the *Corporations Act 2001* (Cth) (the **Act**).

On 24 January 2013, the Company announced the placement of 2,021,802 ordinary shares to interested shareholders and other investors to raise \$ \$202,180.20 at \$0.10 per share (**Placement**).

In making the Placement the Company relies on section 708A(5) of the Act and gives notice under sections 708A(5)(e) and 708A(6) of the Act of the following details:

1. the Placement Shares were issued without disclosure under Part 6D of the Act;
2. this notice is being given under section 708A(5)(e) of the Act;
3. as at the date of this notice, the Company has complied with:
  - (a) the provisions of chapter 2M of the Act as they apply to the Company; and
  - (b) section 674 of the Act; and
4. as at the date of this notice, there is no excluded information of the type referred in sections 708A(7) and 708A(8) of the Act.

Dated: 31 January 2013

Yours sincerely

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Mount Rommel Limited  
F L Hunt  
Chairman