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Cleansing Notice **under sections 708A(5)(e) and 708A(6) of the Corporations Act 2001**

This notice is given by Mount Rommel Mining Limited ACN 005 583 031 (the **Company**) under sections 708A(5)(e) and 708A(6) of the *Corporations Act 2001* (Cth) (the **Act**).

On 24 January 2013, the Company announced the placement of 2,228,055 ordinary shares to interested shareholders and other investors to raise \$220,805.50 at \$0.10 per share (**Placement**).

In making the Placement the Company relies on section 708A(5) of the Act and gives notice under sections 708A(5)(e) and 708A(6) of the Act of the following details:

1. the Placement Shares were issued without disclosure under Part 6D of the Act;
2. this notice is being given under section 708A(5)(e) of the Act;
3. as at the date of this notice, the Company has complied with:
 - (a) the provisions of chapter 2M of the Act as they apply to the Company; and
 - (b) section 674 of the Act; and
4. as at the date of this notice, there is no excluded information of the type referred in sections 708A(7) and 708A(8) of the Act.

Dated: 25 January 2013

Yours sincerely

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Mount Rommel Limited
F L Hunt
Chairman