



28 Lawson Crescent, Thomastown, Vic.3074

P.O. Box 80, Bundoora, Vic. 3083

Telephone: (03) 9462 0739

Facsimile: (03) 9462 0494

Email: info@mountrommel.com

Web : www.mountrommel.com

24 January 2013

RIGHTS ISSUE

Dear Sir/Madam,

On 10 December 2012, Mount Rommel Mining Ltd (the **Company**) announced that it would undertake a non-renounceable rights issue of one ordinary share for every 10 ordinary shares held by holders of ordinary shares at an issue price of \$0.10 per share (the **Offer**).

The Company is pleased to announce that at the close of the Offer it has received applications in response to the Offer comprising:

1,326,580 ordinary shares as per entitlements
695,222 ordinary shares as additional.

In total, the Company has received applications for 2,021,802 fully paid ordinary shares, raising \$202,180.20.

Holding Statements for the shares acquired under the Offer will be issued [today] and the shares are expected to trade on the NSX from [25 January 2013].

At the Close of the Offer there was a shortfall of 2,228,055 Ordinary Shares (the "Shortfall").

As permitted by NSX Listing Rule 6.25(iii) the Company intends to place the Shortfall to interested shareholders and other investors at the Offer price of \$0.10 over the three months ending 10 March 2013. Interested investors should contact the Company through Directors by email to fhunt@mountrommel.com or via the postal address above.

All funds raised under the Offer and the placement of the Shortfall will be used to continue development activities at the Glenfine Project (gold recovery) and to begin initial testing at Allendale.

The prospects of the tenements of the Company, as disclosed to shareholders at the AGM on 17 November 2012, are unchanged.

As at the date of this Notice there is no "excluded information" (within the meaning of Sub-Section 708(a)(7) of the *Corporations Act 2001*) that investors and/or their professional advisers would reasonably require to find in a disclosure document.

Yours faithfully,

MOUNT ROMMEL MINING LTD

F.L. HUNT