

19th of December 2012

Trading Halt

Market sensitive announcement

Premium Income Fund - PIN

Announcement	Sale of Assets to Asset Resolution Limited
Trading Halt Imposed	Wednesday, 19 th of December 2012 10.30am
Pre Trading	Wednesday, 19 th of December 2012 10.50am
Normal Trading:	Wednesday, 19 th of December 2012 11.00am

Yours Sincerely,

Jane Thorley
Trading & Settlements