



MGT Resources Limited  
Suite 2.05B, 68 York Street  
Sydney NSW 2000 AUSTRALIA

12 December 2012

Mr Ian Craig  
Companies Manager  
National Stock Exchange of Australia (NSX)

**NSX Announcement - MGT Resources Limited (NSX:MGS)**

**Delisting from NSX**

The Board of MGT Resources Limited (MGS, Company) would like to announce that it has received conditional admission to the Official List of the Australian Securities Exchange (ASX).

As such, MGS will be delisting from the NSX this Friday 14 December 2012.

In order to minimize confusion regarding CHESS holding statements, the Company is required to list on ASX in a different month that it delists from NSX. Therefore the Company aims to list on ASX in early January 2013.

The Board wishes to thank the NSX for its support of the Company over the past four years.

On behalf of the Board of MGT Resources,

Yours sincerely,

Alexander Moody  
Company Secretary