

Newcastle

Level 2, 117 Scott Street, Newcastle NSW, 2300

PO BOX 283, Newcastle, NSW, 2300

P: +61 2 4929 6377 F: +61 2 4929 1556

Melbourne

Suite 1.2, 415 Riversdale Road, Hawthorn East VIC 3123

www.nsxa.com.au

Incorporating NSX Limited

ABN: 33 089 447 058

National Stock Exchange of Australia Limited

ABN: 11 000 902 063

SIM Venture Securities Exchange Limited

ABN: 41 087 708 898

COMMENCEMENT OF OFFICIAL QUOTATION

Lion Selection Group Limited - Options - ("LGPOA")

Official Quotation of the following securities will commence on Friday, 14th of December 2012.

Principal Activities Investment

Quoted Securities 14,659,832

NSX Trading Code LGPOA

Start of trading 11:00 am AEDST, Friday, 14th of December 2012

NETS Abbreviation Lion Select Opts \$0.80 Exp 12 Dec 2014

ISIN AU0000LGPOA4

Registered Office Level 4

15 Queen Street Melbourne VIC 3000

Company Secretary Jane Rose

Share Registry Computershare Investor Services

Pty Ltd

452 Johnston Street Abbotsford VIC 3067

Accounts Balance Date 30th June

CHESS Participating

CHESS UIC 75084

Restricted Securities Nil

Nominated Adviser Ewen Tyler & Howard Walker

- Lion Selection Group Limited