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10 December 2012

Dear Option Holder

Participation in Rights Issue

Mount Rommel Mining Limited ("**MMT**" or "**the Company**") announced earlier today that it will undertake a non-renounceable rights issue of one (1) share for every ten (10) shares held at A\$0.10 per share to raise up to \$424,985.70 before costs. That offer is only being extended to holders of ordinary shares with a registered address in Australia and New Zealand as at 7.00 pm AEDST on the record date of 17 December 2012. A copy of the Company's announcement which contains details of the rights issue is attached.

This notice is sent to you as a holder of options to acquire ordinary shares in MMT.

Your options do not carry a right to participate in the rights issue. The purpose of this letter is to give you notice of the rights issue and to give you the opportunity to exercise any of your options should you wish to participate in the rights issue in respect of the shares that would be issued to you upon exercise of any of your options (assuming that you have a registered address in Australia or New Zealand). You would need to exercise the options prior to 7.00 pm AEDST, Friday 14 December 2012 to allow the underlying shares to be issued to you before 7.00 pm AEDST on the rights issue record date of 17 December 2012. Before deciding whether to exercise any options you hold prior to the record date and participate in the rights issue you should consider the terms of the rights issue carefully and, if in doubt, you should consult your stockbroker, accountant or other professional adviser.

Yours faithfully

MOUNT ROMMEL MINING LIMITED

Frederick L Hunt
Chairman