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NSX RELEASE

Mount Rommel Mining Ltd. holds Exploration Licence 3821, centred on Allendale, Victoria, and has done so for many years.

The Company issued an Offer Information Statement (OIS) on 22nd November, 2007. That OIS is included in the record of announcements available via the NSX, at that date. Pages 14, 15, 16 of that OIS sets out the framework for ongoing exploration for gold in EL 3821, unchanged for some years. The exploration knowledge available to the Company substantially changed through completion of geophysical surveys in year 2012.

Over several months, the various types of geophysical data collected for this part of EL 3821 has been under review by independent geophysicist Hugh Rutter, whose credentials are to be found at www.flagstaff-geoconsultants.com.au This announcement today (5/12/2012) records the opinion of Hugh Rutter in relation to this recent work in EL 3821 (and is provided with his consent).

At the recent Annual General Meeting of the Company (17th November, 2012) members present were able to view on a plan the general location of a newly defined zone of exploration interest extending between Stag Road and Allendale Reservoir Road, south-east of Allendale. This zone became "defined" through ground geophysics carried out in April, June and early November 2012. Prior to April 2012, access to private land south of Stag Road had been constrained by landowners, Lot 21.

The purpose of these geophysical surveys (ground gravity and CSAMT – or Controlled Source Audio-frequency Magneto-Telluric surveys) was to investigate the sub-surface environment for at least a strike distance of one kilometre south of Stag Road. Together with in-fill CSAMT traverses, the geophysical contractor for all the CSAMT traverses (Zonge Engineering and Research (Aust.) Pty. Ltd.) completed work in mid-November 2012.

The final report of Mr. Rutter is awaited. Contract geophysical crews working on behalf of the Company at an earlier time (in 2007 and 2008) carried out induced polarization (IP) geophysical surveys in the area. It is appropriate, and timely, to integrate relevant IP data with the new CSAMT data.

Mr. Rutter has prepared a Preliminary Report on the CSAMT program of 2012. His Preliminary Report of 17 pages is essentially a technical review of the work undertaken for the Company. Mr. Rutter was asked, and has given his consent to the release in full of Section 3, his Preliminary Report – a conclusion after review of the new data.

The conclusion of Mr. Rutter is as follows (quote) –

3. Conclusion and Recommendations

The CSAMT data has been successful in locating areas of high conductivity in bedrock. The possible cause of the increase in conductivity could be due to the presence of sulphide mineralisation. This could be very promising as this may be an ideal environment for anomalous gold to be associated with these sulphides. Gold has been recognized previously in shallow drillholes and also on the surface, but no major deposit has been discovered.

The integration of the CSAMT results with existing geological knowledge could provide the location for a successful discovery hole.

Hugh Rutter
Consulting Geophysicist and Mineral Exploration

In this location – one of lava cover – Directors consider the most sensible means to advance the *"existing geological knowledge"* is to recommence the percussion drilling program suspended in year 2008.

F. L. Hunt
Chairman