

20 November 2012

National Stock Exchange of Australia
PO Box 283
NEWCASTLE NSW 2303

Dear Sir/Madam

RESULTS OF AGM

The outcome of each resolution put to shareholders at the Annual General Meeting of Australian Small Scale Offerings Board Limited along with the information required by s251AA of the Corporations Act 2001 is:

1. Adoption of the Remuneration Report

Resolution passed on a show of hands

Proxy votes:

For: 554,130	Against: 94,931	Open: 0	Abstain: 0
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2. Re-election of Mr Tony Puls

Resolution passed on a show of hands

Proxy votes:

For: 554,130	Against: 94,931	Open: 0	Abstain: 0
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Yours sincerely



Susan Williams
Company Secretary



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