

**Hamilton Securities Limited**  
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19 November 2012

The Manager  
Company Announcements Office  
NSX  
Level 2, 117 Scott Street  
Newcastle NSW 2300

Dear Sir/Madam,

**Hamilton Securities Limited (NSX: HSE)**  
**On-market buy-back of B Class Shares**

On 21 May 2012, the Company announced an intention to conduct an on-market buy-back program. The Company had 520,000 B Class Shares on issue immediately before commencement of the on-market buy-back program.

The Company announces that as at 19 November 2012, in total, it has bought back 18,000 of its B Class Shares at approximately \$0.35 per B Class Share under this on-market buy-back program.

No current directors of the Company and their related parties have sold their holding of B Class Shares via the Company's on-market buy back program.

Yours faithfully



Melanie Holmes  
Secretary