

13 November 2012

Dear Shareholder / Grower,

### **Capital Structure Review – Shareholder Meetings and Resources**

As part of the SunRice Capital Structure Review, the SunRice Board today held the first of six information and consultation meetings across our rice growing regions.

These will continue over the coming days and the schedule of the remaining meetings is as follows:

<b>Tuesday 13 November</b>	<b>Finley RSL Club (Auditorium)</b> 63-67 Tocumwal St, Finley	<b>7:30pm</b>
<b>Wednesday 14 November</b>	<b>Coleambally Bowling Club</b> 3 Falcon Rd, Coleambally	<b>9:00am</b>
	<b>The Gemini Function Centre</b> 201 Banna Avenue, Griffith	<b>7:30pm</b>
<b>Thursday 15 November</b>	<b>Wakool Services Club</b> 39 Flinders St, Wakool	<b>1:00pm</b>
	<b>Deniliquin RSL Club (Dunlop Room)</b> 73 End St, Deniliquin	<b>7:30pm</b>

If you are unable to attend one of these meetings, you can access a copy of the presentation on the SunRice website in the Shareholders and Growers section or on the NSX under the Announcements section.

In addition, we have launched a website focused on the Capital Structure Review at <http://capitalstructurereview.sunrice.com.au>, which includes an online feedback form, a copy of the presentation and other materials, such as questions and answers.

A Shareholder Hotline has also been established, where you can ask questions and contribute feedback, including anonymously. The number is 1800 643 977.

We welcome and encourage all feedback.

Yours sincerely,



**GERRY LAWSON AM**  
Chairman