



MGT Resources Limited
Suite 2.05B, 68 York Street
Sydney NSW 2000 AUSTRALIA

13 November 2012

NSX Announcement

Results of the Annual General Meeting of MGT Resources Limited 2012

In accordance with NSX Listing Rules and Section 251AA of the Corporations Act, we advise details of the resolutions and the proxies received in respect of each resolution are set out in the attached proxy summary.

Yours faithfully,

Alexander Moody

Company Secretary

1) Adoption of Remuneration Report

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For	Against	Abstain	Proxy's discretion
10,438,078	9,187	49,600	1,465,000

The motion was carried as an ordinary resolution on a show of hands.

2) Re-election of Gary Kuo

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For	Against	Abstain	Proxy's discretion
96,976,992	0	49,600	1,465,000

The motion was carried as an ordinary resolution on a show of hands.

3) Re-election of Li Hai Jun

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For	Against	Abstain	Proxy's discretion
96,976,992	0	49,600	1,465,000

The motion was carried as an ordinary resolution on a show of hands.

4) Ratify Prior Issue

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For	Against	Abstain	Proxy's discretion
96,976,992	0	49,600	1,465,000

The motion was carried as an ordinary resolution on a show of hands.

5) Set aggregate non-executive Directors' fees

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For	Against	Abstain	Proxy's discretion
96,834,135	0	192,457	1,465,000

The motion was carried as an ordinary resolution on a show of hands.

6) Voluntary withdrawal of listing from NSX

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For	Against	Abstain	Proxy's discretion
97,026,592	0	0	1,465,000

The motion was carried as a special resolution on a show of hands.

7) Amendment to dividend provisions in Constitution

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For	Against	Abstain	Proxy's discretion
96,976,992	0	49,600	1,465,000

The motion was carried as a special resolution on a show of hands.

8) Removal of Auditor

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For	Against	Abstain	Proxy's discretion
97,026,592	0	0	1,465,000

The motion was carried as an ordinary resolution on a show of hands.

9) Appointment of Auditor

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For	Against	Abstain	Proxy's discretion
97,026,592	0	0	1,465,000

The motion was carried as a special resolution on a show of hands.