
Notice of Annual General Meeting

Tongala & District Financial Services Limited

A.B.N. 22 094 331 665

To be held at 7:00 p.m. on 23/10/12

at The Golden Cow Dairy Centre

cnr Henderson & Finlay Rds, Tongala

Ordinary Business

1. Receipt of Annual Report

To receive the Company's Financial Report, the Directors' Report and the Auditor's Report for the year ended 30 June 2012

2. Election of directors

To consider, and if thought fit, to pass each of the following resolutions as an ordinary resolution.

- (a) That Jean Courtney be elected as a director of the Company.
- (b) That Ken Chapman be elected as a director of the Company.
- (c) That Ian Taylor be elected as a director of the Company.
- (d) That Mark Dunwoodie be elected as a director of the Company.

Special Business

3. Remuneration Report

To consider, and if thought fit, pass the following resolution as an ordinary resolution.

That the remuneration report be adopted.

Attending the meeting

All shareholders may attend the Annual General Meeting.

Joint holders: In the case of joint shareholders, all holders may attend the Meeting. If only one holder attends (including by proxy), that shareholder may vote at the Meeting as if that holder were solely entitled to the shares. If more than one joint holder is present (including by proxy), the joint holder whose name appears first in the register may vote.

Corporate shareholder: A corporate shareholder may appoint one or more persons to act as its representative under section 250D of the Corporations Act, but only one representative may exercise the corporate shareholder's powers at any one time. The Company requires written evidence of a representative's appointment to be given to the Company before the Meeting.

Proxy: If you are unable to attend the Meeting, you are entitled to appoint a proxy to attend and vote. See the attached Proxy Form for information on appointing a proxy.

Voting rights

Each shareholder is entitled to one vote.

For the purposes of voting at the Meeting, shares will be taken to be held by the persons who are registered as members as at 5:00 p.m. on 23/09/2012

By order of the board

David Newman

Company Secretary

25/09/2012

A proxy form accompanies this Notice of Meeting. A member entitled to attend and vote at this meeting is entitled to appoint a proxy. The proxy need not be a member of the Company.

Explanatory Notes

This information has been included to assist you in making an informed decision about the resolutions proposed at the meeting.

Agenda item 2: Election of directors

The following information is provided about candidates for election to the Board.

- (a) Jean Courtney retires by rotation in accordance with the constitution of the Company, and being eligible, offers himself for re-election
- (b) Ken Chapman retires by rotation in accordance with the constitution of the Company, and being eligible, offers herself for re-election
- (c) Ian Taylor retires by rotation in accordance with the constitution of the Company, and being eligible, offers herself for re-election
- (d) Mark Dunwoodie having been appointed by the Board since the last annual general meeting, retires in accordance with the constitution of the Company, and being eligible, offers herself for election

Agenda item 3: Remuneration report

The Corporations Act requires a resolution that the remuneration report contained in the Company's annual report [and concise report] be adopted, be put to the vote. The resolution is advisory only and does not bind the directors of the Company.