

6 November 2012

Dear Shareholder / Grower,

Shareholder Meetings – Capital Structure Review (13 – 15 November)

As part of the SunRice Capital Structure Review, the SunRice Board invites you to attend one of six information and consultation meetings being held across our rice growing regions next week.

In this first round of meetings, Deputy Chairman Mr Mark Robertson, External Director Mr Grant Latta, CEO Mr Rob Gordon and I will discuss with you the key issues to be addressed by the review and seek your input on how we approach these. We will also answer any questions you may have, speak to some current industry concerns and address the potential restructure options being put forward by others. There will of course be further opportunities to meet and – as the review progresses – consider in depth, the proposed options under development.

I hope you are able to attend at what we know is an extremely busy time for many shareholders, and encourage you to share your ideas, raise your concerns and ask questions. It is important that each of you, and the company, is afforded the opportunity to complete this review in a structured and comprehensive way for the good of all shareholders.

The shareholder meeting schedule is:

Tuesday 13 November	Leeton Soldiers Club (Auditorium) Cnr Yanco and Acacia Ave, Leeton	1:00pm
	Finley RSL Club (Auditorium) 63-67 Tocumwal St, Finley	7:30pm
Wednesday 14 November	Coleambally Bowling Club 3 Falcon Rd, Coleambally	9:00am
	The Gemini Function Centre 201 Banna Avenue, Griffith	7:30pm
Thursday 15 November	Wakool Services Club 39 Flinders St, Wakool	1:00pm
	Deniliquin RSL Club (Dunlop Room) 73 End St, Deniliquin	7:30pm

I look forward to seeing you at one of the shareholder meetings.

Yours sincerely,



GERRY LAWSON AM
Chairman