



WINPAR HOLDINGS LIMITED

A.C.N. 003 035 523

G.P.O. Box 4248
Sydney
New South Wales 2001
2 October 2012

Mr. Scott Evans
General Manager
NSX

Dear Mr. Evans

This is to advise you that Winpar Holdings Limited will pay a fully franked dividend of 2 cents per share on 30 October 2012 to shareholders registered as at the close of business on 16 October 2012.

The dividend will be paid in cash. The dividend reinvestment plan will not operate in respect of this dividend.

Yours sincerely

A handwritten signature in cursive script that reads "Gordon B. Elkington".

Gordon B. Elkington
Secretary