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Incorporating
NSX Limited
ABN: 33 089 447 058
National Stock Exchange of Australia Limited
ABN: 11 000 902 063
SIM Venture Securities Exchange Limited
ABN: 41 087 708 898

1st of October 2012

First Debenture Limited

Continued Suspension

The Company remains under suspension due to failure to release their Annual Financial Statements for 30 June 2012.

For further information, please visit the NSX website – www.nsx.com.au .

Yours Sincerely,

Jane Thorley
Trading and Settlement
National Stock Exchange of Australia Limited