**ISSUED: September 2012** 

## **VENTUREAXESS GROUP LIMITED**



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## VENTUREAXESS

#### **SHAREHOLDER COMMUNICATION SEPTEMBER 2012**

Dear Shareholders,

The company has over 3,937 shareholders, the cost of communication of annual reports and annual general meeting notices with proxy forms and newsletters by mail is significant.

The share register wrote to all shareholders requesting shareholders to indicate whether they wish to receive all correspondence electronically we have received a small response of about 10%.

We are keen to communicate more efficiently and more cost effectively with all shareholders for the benefit of shareholders.

We ask that all shareholders register their email address with us. We are currently updating our website and you will be able to log on to securely register your email address and notify us of any changes of address or contact details from MONDAY 1<sup>st</sup> OCTOBER **2012**. This will allow us to communicate more regularly and at a significantly reduced cost to shareholders. The website address is www.ventureaxess.com.

To date, the Venture Axess Group Limited (VAX) has been a dedicated to delivering advice and investment to emerging businesses in Australia. Services range from corporate advisory and capital raising to IPO support, direct investment and funds management.

VentureAxess Fund Managers Limited (VAFM) are currently working on the listing of a number of interesting companies where the shareholders can have the opportunity to invest at a small cost, noting that a marketable parcel on the NSX is \$500.

# PROPOSED SHARE DISTRIBUTION TO SHARE HOLDERS - REGARDING ISLAND CONCEPTS GROUP LIMITED SHARES AND LISTING

VAX and VAFM are currently in the process of assisting Island Concepts Group Limited (ICG) to achieve a compliance listing on the National Stock Exchange. ICG is part of the Island Regency Group Limited which operates a real estate and property sales brokerage in both Hong Kong and Bali, Indonesia.

ICG has issued 1,948,000 shares at 20c per share on the 31 July 2012 equating to value of \$389,600 to VAX for assisting in the listing of ICG. These shares are to be distributed to shareholders of VAX at a value of \$100 per shareholder on the basis that under a proposed rights issue offered to shareholders, shareholders top up this shareholding to a marketable parcel of \$500.

VAX contact details:

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