



19 September 2012

Mr Ian Craig
National Stock Exchange
PO Box 18408
COLLINS STREET EAST VIC 8003

Email ian.craig@nsxa.com.au

Dear Ian

PREMIUM INCOME FUND (NSX: PIN) – REQUEST FOR TRADING HALT

Wellington Capital Limited as responsible entity of the Premium Income Fund requests a trading halt on the trading of units in Premium Income Fund. The reason for the requested trading halt is to ensure that there is an informed market in the trading of units in Premium Income Fund pending an announcement.

The Fund considers that the trading halt would last for up to 48 hours, with trading to recommence on Friday 21 September 2012 or immediately following the announcement, whichever is earlier.

Yours sincerely

Jenny Hutson
Managing Director
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As responsible entity of the Premium Income Fund
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