Premium Income Fund

NSX Release: 17 September 2012



Litigation Update: 6858/2009

Justice Sifris of the Supreme Court of Victoria has indicated that his decision in relation to the declarations and the injunctive relief sought by the Defendants in Supreme Court proceeding 6858/2009 against Wellington Capital Limited and Asset Resolution Limited, which was heard on Tuesday 11 September 2012, will be delivered on Wednesday, 19 September 2012.

For further information please contact:

Jenny Hutson Managing Director Wellington Capital Limited as responsible entity of the Premium Income Fund ACN 114 248 458 AFSL 291 562

Phone: 1300 854 885

Email: investorrelations@newpif.com.au

